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*Judge Pauley*

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

07 Civ. **CV 10631**

TERWIN ADVISORS LLC,

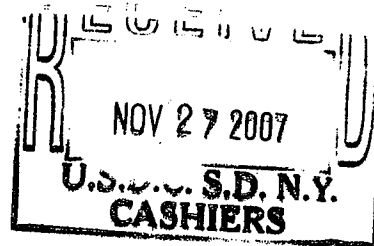
Plaintiff,

-against-

AMERICAN LENDING GROUP, INC.,

Defendant.

Rule 7.1 Statement



Pursuant to Fed. R. Civ. P. 7.1 and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Terwin Advisors LLC, a nongovernmental corporate party, certifies that no publicly held corporation holds ten (10) percent or more of its stock.

Dated: November 27, 2007

MILLER & WRUBEL P.C.

By: *Charles R. Jacob III*  
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Attorneys for Plaintiffs